

Amended fund rules and name change

You are receiving this letter because you hold units in one or several of the funds listed below. The name change and amended fund rules will enter into force as of 20 March 2024. The scope of the changes being made are described below. The changes do not impact the fund's risk level and do not result in any additional costs to you as a unit holder.

- Handelsbanken Sverige Tema
- Handelsbanken Norge Tema
- Handelsbanken Norden Tema

You do not need to take any action as a result of this information.

Deletion of thematic investment strategy and change to fund names

A number of funds are managed according to our thematic investment strategy, which includes the following main themes: Demographics, Productivity, Lifestyles and Environment. The thematic investment strategy will be deleted from the three funds listed above. This decision is based on our assessment that the Nordic equity market is not sufficiently large enough to take advantage of the thematic strategy. However, the change does not result in a significant modification to the investment focus of the funds.

- In conjunction with the change, the fund name will be adjusted by deleting the word *Theme* and be renamed as follows: Handelsbanken Sverige, Handelsbanken Norge and Handelsbanken Norden.

Editorial changes regarding sustainability

We have also updated the description of sustainability in line with what is currently applicable to several of our other funds for the purpose of enhancing the uniformity in our fund rules.

Handelsbanken Sverige and Handelsbanken Norden

Subsequent to the change, the Handelsbanken Sverige and Handelsbanken Norden funds shall invest a minimum of 90% in Swedish and Nordic companies, and also have the option of investing a maximum of 10% in companies headquartered in other European countries. The purpose is to permit investments in companies with business activities that have exposure to or are associated with the respective markets of each fund. As a consequence, the focus of the funds is not affected for you as a unit holder.

An additional adjustment to these two funds is a change to the statement describing the funds' objective. The previous objective was to attain a value growth that exceeds the average for the fund's markets. This is being replaced with the objective to attain a return that exceeds the fund's benchmark index, which is aligned with the majority of our actively-managed funds.

New fund rules

The changes have been approved by the Swedish Financial Supervisory Authority and the new fund rules, fact sheet and prospectus will be available as of 20 March at www.handelsbanken.se/fonder.

Sincerely,
Handelsbanken Fonder