

Handelsbanken Kina Tema – change of investment focus and new fund name

We will be changing the fund rules for Handelsbanken Kina Tema on 1 November 2023. The changes do not impact the fund's risk level nor do they lead to any costs for you as a unit holder. You do not need to take any action as a result of this information.

The fund's new name will be Handelsbanken Asien Småbolag

- The region will be expanded to all of Asia as a market
- The investment focus will be changed to small and mid-sized companies

Under the changes, investments will have a wider geographical spread with reduced exposure to the Chinese market. The country distribution in the fund's holdings will vary over time and will be determined based on the market outlooks and company analyses of the fund management team. The fund will invest in equities and equity-related instruments issued by small and mid-sized companies in Asia. The fund may also invest in securities issued by companies outside of the region, provided that the company has a minimum of 50 percent of its business operations or market in Asia.

The aim of the changes is to create better conditions for the fund's performance through investment opportunities in several countries within the region. We also expect the focus on small and mid-sized companies to be an appreciated complement to our mutual fund offerings with exposure to Asia.

New fund rules

Please note that as a unit holder you have the right to sell your units before the new fund rules enter into force¹. As is customary, the subscription and redemption of fund units is free of charge. The changes have been approved by the Swedish Financial Supervisory Authority and the new fund rules, fact sheet and prospectus will be available on 1 November at: handelsbanken.se/fonder.

Please feel free to contact your bank branch if you have any questions regarding these changes.

Sincerely,
Handelsbanken Fonder

¹ The sale of fund units may result in a capital gains tax.