

## Hållbar Global Obligation – changes to fund rules

We will be changing the fund rules for Handelsbanken Hållbar Global Obligation on 1 September 2022. The changes do not impact the fund's investment focus or risk level. You do not need to take any action as a result of this information.

### What is subject to the changes?

- The fund's benchmark index  
The wording in the fund rules will be modified in conjunction with a change to the fund's benchmark index.
- Sustainable holdings – more than just green and social bonds  
The fund includes securities that are issued to finance or result in improvements to the environment, the climate, poverty, or any of the other UN's 17 Sustainable Development Goals. The fund's investments in bonds shall be invested in sustainable bonds where the borrowed capital will be used for diverse projects and activities aimed at promoting the work related to sustainability and the environment. The previous information regarding a minimum level for the proportion of green and social bonds has been removed from the fund rules.

The changes provide for enhanced investment opportunities in the fund. In addition to green and social bonds, the fund may also include sustainability-linked bonds, as well as bonds issued by issuers with economic activities that support a sustainable development aligned with the Sustainable Development Goals.

- Editorial changes  
In addition to the adjustments described above, changes of an editorial nature have also been made in sections of the fund rules.

### What are the implications of the changes highlighted above?

The new fund rules enhance the fund's opportunity to include sustainable investments, which in our assessment strengthens the conditions for the returns in the fund.

### Additional information

The new fund rules have been approved by the Swedish Financial Supervisory Authority and will enter into force on 1 September 2022. The fact sheet, prospectus and fund rules are available at [www.handelsbanken.se/fonder](http://www.handelsbanken.se/fonder).

Sincerely,  
Handelsbanken Fonder